



Entered on Docket
October 16, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Steven C. Strong, Utah Bar No. 6340
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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR
Chapter 11
Jointly Administered Under
Case No. BK-S-06-10725 LBR

**STIPULATION AND ORDER
EXTENDING TIME
TO FILE RESPONSIVE
PLEADINGS TO DISCLOSURE
STATEMENT FOR DEBTORS'
JOINT PLAN OF
REORGANIZATION DATED
SEPTEMBER 15, 2006 AND ANY
AMENDED DISCLOSURE
STATEMENT [AFFECTS ALL
DEBTORS]**

Date: n/a
Time: n/a

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IT IS HEREBY STIPULATED and AGREED by and between USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital Trust Deed Fund, LLC (collectively, the "Debtors") by and through their attorneys, Schwartzer & McPherson Law Firm and Ray Quinney & Nebeker, P.C., the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company (the "Direct Lenders Committee") by and through its attorneys, Gordon & Silver, Ltd., the Office of the United States Trustee, by and through August B. Landis (the "Trustee"), the Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund LLC (the "First Trust Equity Holders Committee") by and through its attorneys Stutman Treister & Glatt and Shea & Carlyon, Ltd., the Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the "Unsecured Creditors Committee") by and through its attorneys Lewis and Roca, LLP, and the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund LLC (the "Diversified Trust Equity Holders Committee") by and through its attorneys Orrick Herrington & Sutcliffe LLP and Beckley Singleton, Chtd. (collectively, the "Parties") as follows:

WHEREAS on September 15, 2006, the Debtors filed a Disclosure Statement For Debtors' Joint Plan of Reorganization Dated September 15, 2006 (the "Disclosure Statement") which is scheduled to be heard on November 13, 2006 at 9:30 a.m. See Disclosure Statement, docket no. 1309.

WHEREAS the Debtors will be filing an Amendment to the Disclosure Statement on or before October 31, 2006;

WHEREAS, the Parties believe that it is necessary to have additional time to respond to the above-referenced Disclosure Statement and to allow the Debtors to address, to the extent possible, the concerns of any of the Parties prior to having to file an amendment.

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1 NOW, THEREFORE, the Parties hereby stipulate and agree as follows:

2 1. All Parties shall have up to and including November 6, 2006 to file responsive
3 pleadings to the Disclosure Statement and any amendments to the Disclosure Statement.

4 DATED this _____ day of October, 2006

5 RAY, QUINNEY & NEBEKER, P.C. and
6 SCHWARTZER & MCPHERSON LAW
7 FIRM


OFFICE OF THE U.S. TRUSTEE

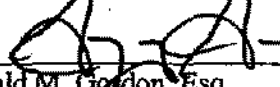
8 By: 
9 Lenard E. Schwartz, Esq.
10 Jeanette E. McPherson, Esq.
11 Attorneys for the Debtors and Debtors in
12 Possession

By: _____
August Landis, Esq.
Scott Farrow, Esq.

11 STUTMAN TREISTER & GLATT and
12 SHEA & CARLYON, LTD.

GORDON & SILVER, LTD


13 By: 
14 Eve Karasik, Esq.
15 Christine Pajak, Esq.
16 Candace Carlyon, Esq.
17 Counsel for the Official Committee of Equity
18 Security Holders of USA Capital First Trust
19 Deed Fund LLC

By: 
Gerald M. Gordon, Esq.
Gregory E. Garman, Esq.
Counsel for Official Committee of Holders of
Executory Contract Rights of USA Commercial
Mortgage Company

18 ORRICK, HERRINGTON & SUTCLIFFE
19 LLP and BECKLEY SINGLETON, CHTD.

LEWIS AND ROCA, LLP

20 By: _____
21 Mark A. Levinson Esq.
22 Lynn Trinka Ernce, Esq.
23 Anne Loraditch, Esq.
24 Counsel for the Official Committee of Equity
25 Security Holders of USA Capital Diversified
26 Trust Deed Fund LLC

By: 
Susan M. Freeman, Esq.
Rob Charles, Esq.
Counsel for Official Committee of
Unsecured Creditors of USA Commercial
Mortgage Company

25 **ORDER**

26 IT IS SO ORDERED.

27 ###
28

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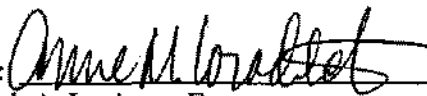
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